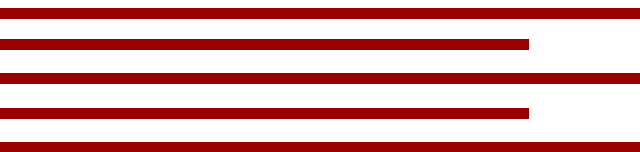
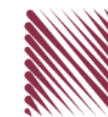


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

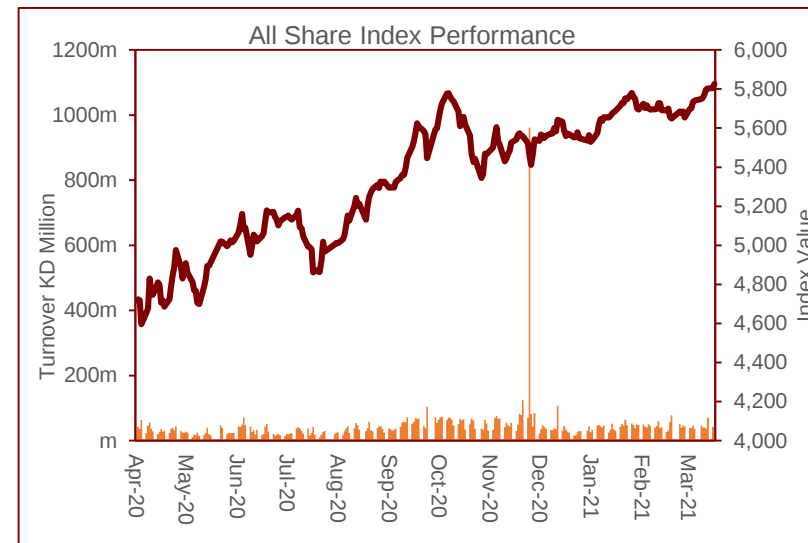
Tuesday, June 15, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,376.60	0.25	1.13	2.67	10.40	14.98	37.55 KWD	2.10	33.87
Kuwait Premier Index	6,921.51	0.24	1.09	2.69	9.44	14.38	28.11 KWD	2.25	35.63
Kuwait Main Index	5,316.62	0.28	1.25	2.59	13.43	16.79	9.44 KWD	1.63	28.80
NIC 50	7,729.45	0.32	1.04	2.61	9.37	14.38	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,437.49	0.34	1.26	3.49	9.38	13.86	21.24 KWD	1.38	36.63
Telecom	1,080.22	-0.03	-0.43	-0.87	-3.09	-2.00	3.31 KWD	0.60	14.00
Industrials	1,136.50	0.22	0.67	0.93	23.42	27.54	4.04 KWD	0.84	14.53
Financial services	1,158.47	-0.03	1.23	2.20	17.62	24.61	2.99 KWD	0.76	10.28
Real estate	1,205.73	-0.23	1.99	3.98	18.58	26.57	2.60 KWD	0.69	47.04
Basic materials	1,133.11	0.59	0.84	2.54	4.04	26.10	1.01 KWD	2.00	12.44
Health care	797.09	0.95	4.81	0.84	-1.62	-3.57	0.40 KWD	4.19	38.07
Consumer services	797.50	-0.04	1.57	1.62	12.68	6.85	0.52 KWD	0.88	9.49
Insurance	1,278.66	1.39	2.28	2.47	6.46	10.59	0.49 KWD	0.88	8.87
Consumer Disc	979.55	-0.26	1.05	3.28	15.85	19.66	0.24 KWD	1.36	8.99
Energy	1,508.43	1.04	2.17	7.72	23.11	18.09	0.31 KWD	1.12	14.82
Technology	858.45	6.31	8.26	37.53	43.90	70.77	0.01 KWD	0.99	0.00
Utilities	628.95	0.00	0.00	-0.42	-10.82	-13.72	0.26 KWD	3.76	21.18

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,831.38	-0.75	0.49	2.83	9.50	24.86	9,751 SAR	2.73	22.58
Qatar (QE Index)	10,792.97	-0.17	0.65	0.41	3.76	3.41	552 QAR	1.58	20.02
Dubai (DFMGI)	2,869.49	0.05	0.95	2.57	12.52	15.15	315 AED	1.46	11.91
Abu Dhabi (ADI)	6,740.68	0.07	0.37	2.77	14.01	33.60	955 AED	1.79	12.62
Bahrain (BAX)	1,564.00	0.20	1.16	2.38	7.27	4.98	16 BHD	1.23	22.49
MUSCAT SE INDEX	4,048.78	0.37	0.47	5.09	9.17	10.66	5 OMR	0.87	13.25
Developed Markets									
MSCI World Index	3,019.88	0.24	0.24	1.48	7.40	12.26			
U.S. (S&P 500)	4,255.15	0.33	0.18	1.21	7.10	13.29			
U.K. (FTSE 100)	7,168.99	0.31	0.49	2.08	6.78	10.96			
Japan (Topix)	1,975.48	0.80	1.10	2.73	1.10	9.46			
Emerging Markets									
MSCI EM Index	1,383.19	0.09	0.09	0.51	5.07	7.12			
China (SSE Composite)	3,556.56	-0.92	-0.92	-1.63	3.33	2.40			
India (Sensex)	52,773.05	0.42	0.52	1.56	6.54	10.46			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Tuesday, with Brent gaining for a fourth consecutive session, as the prospect of extra supply coming to the market soon from Iran faded with talks dragging on over the United States rejoining a nuclear agreement with Tehran, Brent crude was up by 61 cents, or 0.8%, at \$73.47 per barrel.

Kuwait Market

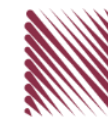
The market closed today up by 0.25%, value traded 73.4 million KD, Premier market value traded reached 38.1 million KD and closed at 6,921 change by + 0.24%.

Saudi Market

The Market closed down today by -0.75%, today market Performance is linked to oil prices raised to \$73.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



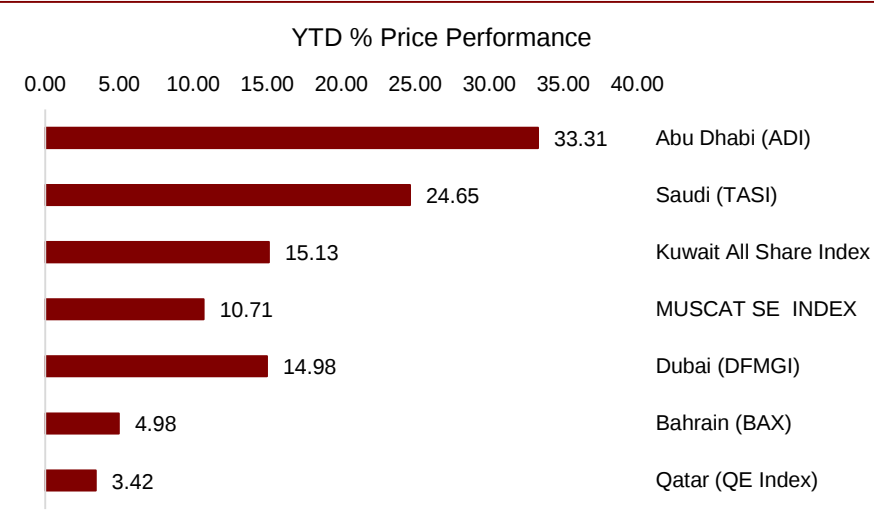
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.844	0.12	0.60	1.69	4.58	5.50	6.07 KWD	1.57	27.00
KFH	0.762	0.66	1.60	2.28	9.14	23.81	6.43 KWD	3.42	32.00
Zain	0.589	0.00	-0.17	-0.84	-2.48	-2.64	2.55 KWD	2.28	14.00
BOUBYAN BANK	0.704	0.28	0.57	4.92	22.18	30.14	2.24 KWD	3.67	34.00
Agility	0.926	0.87	0.54	0.76	40.30	50.68	2.07 KWD	1.69	45.57
Saudi Arabia									
ARAMCO	35.30	0.00	-0.28	0.00	-1.94	0.86	7,059.25 SAR	6.98	35.37
SABIC	123.20	-1.12	-0.48	-0.16	5.62	22.29	373.76 SAR	2.18	35.00
STC	133.80	-2.34	-0.15	7.70	5.84	26.60	273.97 SAR	4.20	25.23
AL-RAJHI BANK	110.60	-2.12	5.49	7.95	12.75	51.36	282.47 SAR	4.77	23.72
NCB	54.30	0.18	0.37	1.88	1.88	24.80	242.68 SAR	1.95	13.97
United Arab Emirates									
ETISALAT.AD	22.20	0.00	0.73	2.49	2.59	31.36	193.07 AED	4.32	20.99
FAB.AD	16.90	0.12	-0.24	0.24	15.75	31.01	184.33 AED	1.79	17.93
EMIRATES NBD	13.80	0.00	0.73	0.00	20.00	33.98	87.17 AED	1.05	13.32
DB ISLAMIC BK	4.97	-0.80	-1.00	4.19	9.23	7.81	35.99 AED	0.99	14.65
EMAAR PROPERT	4.16	0.73	2.46	5.32	17.51	17.85	29.78 AED	0.53	12.00
Qatar									
QNB	18.10	-0.28	0.84	1.69	0.06	0.95	167.18 QAR	1.81	15.60
INDUSTRIES QAT	13.28	0.15	3.59	2.71	10.96	21.99	80.34 QAR	2.42	24.79
QA ISLAMIC BK	17.27	0.00	-0.12	-0.12	4.98	0.99	40.81 QAR	1.84	13.96
MASRAF AL RAYA	4.45	0.00	0.29	0.00	3.73	-1.77	33.38 QAR	2.44	15.15
MESAIEED PETRO	1.91	-0.26	-0.62	1.38	2.69	-6.69	23.95 QAR	1.53	28.10
OMAN									
BANK MUSCAT	0.420	0.00	1.45	7.69	9.38	16.67	1.50 OMR	0.75	8.33
OMANTEL	0.796	1.53	1.02	1.02	1.02	9.94	0.59 OMR	1.10	7.69
BANK DHOFAR	0.122	0.00	1.67	7.02	15.09	25.77	0.37 QAR	0.52	14.93
NAT BANK OF OMAN	0.198	0.51	0.51	18.56	32.00	23.75	0.32 QAR	0.60	12.71
OMINVEST	0.318	0.63	0.00	-0.62	-0.62	-5.92	0.26 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
2-Jun-21	19.81%	10.49%	0.06%	0.45%	0.32%	4.66%	2.63%	10.35%	5.02%	4.10%
9-Jun-21	19.85%	11.93%	0.06%	0.44%	0.32%	4.79%	2.62%	10.43%	5.02%	4.11%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.25 % The leading sector best performance indices today are Insurance 1.39 % Energy 1.04 % Health care 0.95 % respectively

from YTD performance prespective the best sector performance is Industrials by 27.54 % while the bottom sector performance is Utilities by -13.72 %

Telecommunication sector are down today by -0.03 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -16.98 %

KSA

Saudi Armco flat performance today 0 %, SABIC have negative performance today by -1.12%

STC have negative performance today by -2.34 %, Al Rajhi Bank have negative performance today by -2.12 %

UAE

ETISALAT AD closed flat today, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw